## **GENEROUS CHRISTMAS**

Finax, o.c.p., a. s., ID No.: 51 306 727, with its registered office at Bajkalská 19B Bratislava - Ružinov district 821 01, registered in the Commercial Register of the Municipal Court Bratislava III, Section Sa, File No. 6713/B (hereinafter referred to as "**Finax**") makes a public promise to its clients for a discount on the portfolio management fee for one calendar year on the following terms and conditions:

## **Conditions for obtaining the discount:**

- The Campaign shall run from 1.12.2023 to 31.12.2023 inclusive (hereinafter referred to as the "Campaign Period").
- The client must have opened a property account in Finax, i.e. passed the proper verification no later than on the last day of the campaign, i.e. 31.12.2023 (proper verification of identity, including proof of identity and contact details in the form and manner required by the Broker).
- The minimum amount of Net Deposits that must be credited to a specific client's property account during the Campaign Period is EUR 5.000,- (hereinafter referred to as the "Minimum Deposit"), whereby the discount will be applied after all conditions have been met to the portion of the Net Deposits that exceed the value of the Minimum Deposit.
- For the purposes of applying the discount, "Net Deposits" are all deposits received into a particular
  property account during the Campaign Period, less any withdrawals made on that account during the
  Campaign Period. Net Deposits do not include deposits that are transferred from another property
  account in Finax.
- The net deposit may be split into several separate payments. Deposits received during the Campaign
  Period into a specific asset account will count towards the Campaign. As 31.12.2023 falls on a Sunday
  and 1.1.2024 is a public holiday in Slovakia, we will accept deposits that are credited to the client's
  account no later than 2.1.2024.
- The amount of Net Deposits on which the discount is calculated is assessed on each asset account separately. I.e. Net deposits received in multiple property accounts cannot be added together to obtain a higher discount.

## **Amount and application of discount:**

- The discount is linked to a specific property account in respect to which the conditions for obtaining the discount have been met.
- Clients who meet the above conditions will have Net Deposits in excess of the Minimum Deposit managed without a portfolio management fee for the period from 1.1.2024 to 31.12.2024 (for illustrative purposes, from the value of all Net Deposits of EUR 60,000, a discount will be applied to the amount of EUR 55,000)
- No discount is applied to the Minimum Deposit value.
- The discount will be applied after the end of the campaign at the latest within 10 working days of the following calendar month (January 2024).
- o The discount will be applied to any client property account where the campaign conditions are met.
- o The discount is non-transferable.
- The discount is compatible with other discounts offered by Finax for the duration of the campaign.

Finax reserves the right to refuse to grant the discount or subsequently cancel the discount if the client does not meet or no longer meets the above conditions, as well as if the client makes a total sale on the account on which the discount is applied. A partial divestment on a given asset account has no impact on the discount. A total divestment will only cancel the discount(s) that are linked to the asset account from which the total divestment is made. If the client has other property accounts where a different discount has been applied, the withdrawal from that account will not affect those other discounts in the other property accounts.

This public pledge is valid from 1 December 2023 to 31 December 2023 and is available on the website www.finax.eu and at Finax's registered office.



Finax reserves the right to change this public promise. It will publish changes to and cancellation of the public pledge on its website www.finax.eu and at Finax's registered office.

In Bratislava on 30.11.2023.

