

## THREE MONTHS FOR FREE

Finax, o.c.p., a. s., Company ID: 51 306 727, with its registered office at Bajkalská 19B Bratislava - Ružinov district 821 01, registered in the Commercial Register of the Bratislava III District Court, section Sa, insert no. 6713/B (hereinafter referred to as "Finax") addresses to its clients a public promise for a discount on portfolio management fees for three months under the following conditions:

### Conditions for obtaining the discount

- The campaign is in effect from April 1<sup>st</sup>, 2024, to April 30<sup>th</sup>, 2024, the dates mentioned included (hereinafter referred to as the "Campaign Duration").
- The client must have an asset account opened at Finax, i.e., have passed proper verification by the last day of the Campaign Duration, i.e., April 30<sup>th</sup>, 2024 (proper identity verification, including identity document and contact details in the form and manner required by the Commercial Terms).
- For the purpose of applying the discount, "Net Deposits" shall be considered all deposits made to all asset accounts during the Campaign Duration minus any withdrawals from those accounts realized during the Campaign Duration. Deposits transferred from another asset account at Finax are not included in the Net Deposits' value.
- The amount of Net Deposits, from which the discount is calculated, is separately assessed on each asset account.
- The campaign and the discount do not apply to Brokerage accounts.

### Amount and application of the discount:

- The discount applies to all asset accounts following the assumption that all the conditions for obtaining the discount have been met.
- Clients who meet the conditions stated above will have their Net Deposits managed without a portfolio management fee during the period from May 1<sup>st</sup>, 2024, to July 31<sup>st</sup>, 2024 (fees for the period from the deposit execution until April 30, 2024, will be charged according to [the price list](#)).
- The discount will be applied after the end of the campaign, no later than 10 working days of the following calendar month (May 2024).
- The discount is non-transferable.
- The discount is combinable with other discounts Finax offers at the time of the campaign.

Finax reserves the right to refuse to grant the discount or to subsequently cancel it if the client does not meet or ceases to meet the conditions stated above, as well as in the case if the client realizes a total sale on the account where the discount is applied. A partial sale on the given asset account has no impact on the discount. A total sale only cancels the discount(s) tied to the asset account from which the total sale is made. If the client has other asset accounts with another discounts applied, withdrawal from said account does not affect these other discounts on other asset accounts.

This public promise is valid from April 1, 2024, to April 30, 2024, and is available on the website [www.finax.eu](http://www.finax.eu) and at the Finax headquarters.

Finax reserves the right to amend this public promise. Changes and cancellation of the public promise will be published on its website [www.finax.eu](http://www.finax.eu) and at the Finax headquarters.

In Bratislava, dated March 31, 2024.