

50% DISCOUNT SEPTEMBER

Finax, o.c.p., a.s., Company ID: 51 306 727, with its registered office at Bajkalská 19B Bratislava - Ružinov 821 01, registered in the Commercial Register of the District Court Bratislava III, Section Sa, File No. 6713/B (hereinafter referred to as “**Finax**”), gives the clients a public promise for a discount on the portfolio management fee for two years under the following conditions:

Conditions for obtaining the discount:

- The campaign runs from September 1st, 2024, to September 30th, 2024, including the mentioned dates (hereinafter referred to as the “Campaign Period”).
- The client must have at least one asset account open with Finax, i.e., must have completed proper verification no later than the last day of the campaign period, i.e., September 30th, 2024 (proper identity verification, including an identity document and contact information in the form and manner required by the Merchant).
- The client must cumulatively deposit at least 1,000 EUR into their asset accounts during the Campaign Period.
- Deposits must be credited to the accounts with Finax no later than on September 30th, 2024. The decisive factor is the date the deposit is credited, not the date it was sent.
- The campaign and discount do not apply to Brokerage accounts, former ETFmatic clients, or clients referred by UnitPlus.

Discount height and application:

- The discount applies to all asset accounts for which the conditions for obtaining the discount have been met.
- Clients who meet the aforementioned conditions will have 50% of the deposits credited to their asset accounts during the Campaign Period managed without a portfolio management fee for the period from October 1st, 2024, to September 30th, 2026, by Finax (the fee for the period from the deposit date to September 30th, 2024, will be charged according to [the price list](#)).
- The discount will not be credited to the client's asset accounts on which less than 20 EUR was deposited during the Campaign Period, i.e., the minimum amount managed without a portfolio management fee on one asset account is 10 EUR.
- The discount will be applied after the campaign ends, no later than 10 working days into the following calendar month (October 2024).
- The discount is non-transferable.
- The discount can be combined with other discounts offered by Finax during the campaign period.

Finax reserves the right to refuse to grant the discount or to cancel it subsequently if the client does not meet or ceases to meet the aforementioned conditions, as well as if the client realizes a total sale on the account to which the discount is applied. A partial sale on the asset account in question does not affect the discount. A total sale will cancel only the discount(s) linked to the asset account from which the total sale is made. If the client has other asset accounts with other discounts applied, withdrawals from those accounts will not affect the other discounts on other asset accounts.

This public promise is valid from September 1st, 2024, to September 30th, 2024, and is available on the website www.finax.eu and at the registered office of Finax.

Finax reserves the right to amend this public promise. Changes and cancellations of the public promise will be published on its website www.finax.eu and at the registered office of Finax.

Bratislava, August 31st, 2024.