

50% DISCOUNT SEPTEMBER

Finax, o.c.p., a.s., Company ID: 51 306 727, with its registered office at Bajkalská 19B, Bratislava - Ružinov 821 01, registered in the Commercial Register of the Bratislava III City Court, Section Sa, Insert No. 6713/B (hereinafter referred to as "Finax"), extends a public promise to clients for a discount on the portfolio management fee for two years under the following conditions:

Conditions for Obtaining the Discount:

- The campaign runs from September 1, 2024, to September 30, 2024 (hereinafter referred to as the "Campaign Duration").
- The client must have at least one investment account open with Finax, meaning they must have completed proper verification no later than the last day of the campaign, i.e., September 30, 2024 (proper identity verification, including an identity document and contact details, in the form and manner required by the Broker).
- The client must deposit a cumulative amount of at least EUR 1,000 into their investment accounts during the Campaign Duration.
- Deposits must be credited to Finax accounts no later than September 30, 2024. The determining factor is the deposit credit date, not the sending date.
- The campaign and discount do not apply to Brokerage accounts, former ETFmatic clients, or clients referred by UnitPlus.

Discount Amount and Application:

- The discount applies to all investment accounts for which the conditions for obtaining the discount have been met.
- Clients who meet the above conditions will have 50% of their deposits credited to their investment account during the Campaign Duration managed without a portfolio management fee from October 1, 2024, to September 30, 2026 (the fee for the period from deposit execution to September 30, 2024, will be charged according [to the price list](#)).
- The discount will not be applied to investment accounts where the client has deposited less than EUR 20 during the Campaign Duration. The minimum amount managed without a portfolio management fee on a single investment account is EUR 10.
- The discount will be applied after the campaign ends, no later than 10 business days of the following calendar month (October 2024).
- The discount is non-transferable.
- The discount can be combined with other discounts offered by Finax during the campaign period.

Finax reserves the right to deny the discount or revoke it if the client fails to meet or ceases to meet the above conditions, as well as in the event of a full withdrawal from the account where the discount is applied. A full withdrawal will cancel only the discount(s) tied to the investment account from which the withdrawal is made. If the client has other investment accounts with different discounts applied, withdrawals from a given account will not affect discounts on other accounts.

This public promise is valid from September 1, 2024, to September 30, 2024, and is available on the website www.finax.eu and at the Finax headquarters.

Finax reserves the right to change this public promise. Any modifications or cancellations will be published on the website www.finax.eu and at the Finax headquarters.

In Bratislava, August 31, 2024

Change Effective from February 1, 2025

A partial withdrawal from an account made at any time from February 1, 2025, will cancel the discount on that investment account.

Bratislava, January 10, 2025