

€30 Campaign

Finax, o. c. p., a. s., Company ID No.: 51 306 727, with its registered office at Bajkalská 19B, Bratislava – Ružinov district, 821 01, registered in the Commercial Register of the Bratislava III Municipal Court, Section Sa, Insert No. 6713/B (hereinafter **“Finax”**), addresses to its clients (hereinafter the **“Referring Client”**) a public promise to obtain a bonus of **€30** for inviting a new client under the following conditions:

1. Conditions for obtaining the €30 bonus:

- a) The campaign runs from 13 July 2026 to 31 August 2026 inclusive (hereinafter the **“Campaign Period”**).
- b) For the purposes of this campaign, a Referring Client shall also be deemed to be a person who has completed registration with Finax but who, as at the date on which the New Client fulfils the campaign conditions, does not yet have an activated investment account.
- c) For the purposes of obtaining the €30 bonus, a new client shall be deemed to be a new client who registers via the unique invitation link from the Referring Client and activates their account, i.e. undergoes proper verification, during the Campaign Period, and no later than the last day of the campaign, i.e. 31 August 2026 (proper identity verification, including an identity document and contact details in the form and manner required by Finax, shall be completed no later than 31 August 2026), and opens at least one investment account with Finax to which they send a deposit during the Campaign Period (hereinafter the **“New Client”**).
- d) The offer is limited to the payment of 3,000 bonuses. Once the stipulated number of bonuses has been paid out, further clients shall no longer be entitled to obtain the €30 bonus. Bonuses are credited in the order in which the New Client’s investment account is activated within the Campaign Period. The bonus for the Referring Client cannot be combined with the discount of €1,000 managed free of the portfolio management fee for 3 years, and a Referring Client who obtains the €30 bonus shall not be entitled to a portfolio management fee discount for inviting a New Client.
- e) If the limit of 3,000 bonuses is exhausted, Referring Clients who have an activated investment account at the time of sending the invitation link shall be provided with a discount of €1,000 managed free of the portfolio management fee for 3 years for each New Client whom the Referring Client invited.
- f) **Obtaining the bonus:**
 - If the Referring Client has an activated investment account at the time of sending the invitation link, the €30 bonus will be credited to their investment account within 30 days of the date on which the New Client registered through their unique invitation link fulfils all conditions for obtaining the bonus. This shall not apply if the Referring Client decides, under the following point, to gift the bonus to the New Client.
 - If the Referring Client does not have an activated investment account with Finax, they shall not be entitled to the €30 bonus or to the discount for their own benefit. In such a case, the bonus shall be allocated in full to the New Client whom they invited.

- A Referring Client with an activated investment account may also decide not to claim the €30 bonus for themselves and to gift it to the New Client.
- The New Client receives €2,000 managed free of the portfolio management fee for 3 years on all investment accounts, except for Brokerage accounts, the Finax shares account, insurance accounts, and accounts of B2B clients referred by UnitPlus.
- The Referring Client and the New Client will receive access (e.g. via a link) to educational material about investing.

2. Crediting and claiming the €30 bonus:

- The €30 bonus will be credited to the client's investment account once all conditions for obtaining the bonus have been fulfilled. If the client has multiple investment accounts and does not designate an account, Finax reserves the right to credit the bonus to any of their investment accounts.
- The entitlement to the €30 bonus is subject to a resolute condition consisting in maintaining a minimum balance on the investment account equal to the credited bonus for a period of one year from the date it is credited. If, within that period, the client withdraws funds such that the balance on the investment account falls below the amount of the credited bonus, the entitlement to the bonus lapses and the client is obliged to return the bonus. In such a case, Finax shall be entitled to set off its claim corresponding to the amount of the bonus against the client's assets.
- Confirmation of obtaining the bonus will be delivered to the client's email address.
- When inviting multiple New Clients, the period for crediting the €30 bonus is calculated individually from the fulfilment of all conditions by each New Client. Each client may obtain a maximum of 10 bonuses within the campaign.

3. Final Provisions

Finax reserves the right to refuse to grant the €2,000 discount and the €30 bonus, or to withdraw them subsequently, if the Referring Client or the New Client has not fulfilled the above conditions for obtaining the bonus or discount.

The recipient is responsible for settling any tax obligations in connection with the reward received.

This public promise is valid from 13 July 2026 to 31 August 2026 and is available on the website www.finax.eu and at the registered office of Finax.

Finax reserves the right to amend this public promise. It shall publish amendments to, and the cancellation of, the public promise on its website www.finax.eu and at the registered office of Finax.

In Bratislava, on 12 July 2026