

AUDITOR`S REPORT ON THE CONFIRMATION OF FINANCIAL INFORMATION OR OTHER MATTER

Confirmation

We have performed the procedures agreed with you and enumerated below with respect of client assets. Based on the procedures performed, we confirm that:

the company Finax, o.c.p., a. s. registers and manages client assets in total amount of 78 581 880 EUR as at December 31st, 2020, of which:

- *cash in the amount of 2 461 294 EUR,*
- *securities in the market value of 76 120 586 EUR in the following structure:*

<u>ID</u>	<u>ISIN</u>	<u>Quantity</u>	<u>Market value in EUR</u>
SXRZ GR	IE00B52MJD48	55	11 440 €
EGLN LN	IE00B4ND3602	198	6 062 €
IQQH GR	IE00B1XNHC34	6	62 €
NQSE GR	IE00BYVQ9F29	1 873	14 787 €
SAP GR	DE0007164600	1	107 €
PHAG IM	JE00B1VS3333	163	3 276 €
IS3N GR	IE00BKM4GZ66	414 627	12 054 865 €
ZPRR GR	IE00BJ38QD84	83 015	3 679 225 €
SPY4 GR	IE00B4YBJ215	97 047	5 356 994 €
FRCK GR	LU1324516308	169 830	2 253 135 €
XBLC GR	LU0478205379	27 171	4 448 871 €
XHYA GR	LU1109943388	108 009	2 242 591 €
DBZB GR	LU0378818131	33 384	8 173 071 €
XXSC GR	LU0322253906	71 586	3 668 067 €
XSX6 GR	LU0328475792	127 976	11 460 251 €
SXR8 GR	IE00B5BMR087	74 003	22 747 782 €
Total		1 208 947	76 120 586 €

Our engagement was undertaken in accordance with the Regulation on Confirmation of the Financial Information or Other Matter issued by Slovak Chamber of Auditors. We have prepared the confirmation as an authorized person within the meaning and solely for the purpose of providing information to clients about the value of client assets, which is registered and managed by the company Finax, o.c.p., a. s. as at December 31st, 2020.

Responsibilities

Statutory body of the company spoločnosť Finax, o.c.p., a. s. is responsible for completeness and integrity of the confirmed financial information or other matter. Our responsibility was to perform the procedures described below and based on those procedures to confirm the financial information or other matter.

Procedures performed

In order to issue this confirmation, we have performed the following procedures:

- The company Finax, o.c.p., a. s. provided us with a list of client accounts showing the value of client assets broken down into cash and securities held in Capitol system as at December 31st, 2020. We reconciled a sample of the asset accounts with the balances recorded in the Capitol system as at December 31st, 2020;
- We traced the total value of securities to a statement from the custodian Linear Investments Limited as at December 31st, 2020;
- We traced cash to transfers made before December 31st, 2020 (received by custodian Linear Investments Limited after December 31st, 2020), resp. to the final balance on bank statement as at December 31st, 2020.

Limitations

Our confirmation is solely for your information and for the purpose set forth in paragraph „Confirmation“ and is not to be used for any other purposes. This confirmation relates only to the financial information specified above and does not extend to any financial statements of Finax, o.c.p., a.s., taken as a whole. This confirmation does not constitute either an audit in accordance with International Standards on Auditing (ISA) or review in accordance with International Standard on Review Engagements (ISRE).

BDO Audit

BDO Audit, spol. s r. o.
Licence UDVA No. 339



March 26th, 2021
Pribinova 10
Bratislava, Slovak republic

Kaniak

Ing. Peter KANIAK
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