

Finax Announcement of the Public Offering

The final terms of the public offering will be specified in the prospectus, which will be published on the Finax website.

Finax is planning a public offering of shares, which should take place in the fourth quarter of 2025. The funds obtained from the offer are planned to be used to support the further development of the company, especially for international expansion (Czech Republic, Romania, Bulgaria), development of the product offer, local growth and technology development.

The offer will be available exclusively in Slovak republic.

After the closing of the offer, the shares will not be admitted to public trading, however, investors will not be limited to private trading. Finax will endeavor to provide the opportunity to trade these shares between its clients and other shareholders.

Finax intends to provide shareholders with a higher than required standard of access to information.